# **Advanced Health Portal User Guide**

### Registering

Please visit <u>https://www.visibiledi.com/advancedhealth/Home/Login</u> and register by clicking on the New User link under the login screen:

Licor	Name
Pass	word:
	Login Reset

Enter your email and Tax ID (no hyphen). It will ask for your Tax ID and then click the Find button to select your NPI. If you require multiple Tax ID's please put them all on the line, separated by a comma, no spaces and then hit the Find button:

2) PROVIDER REGISTRATION	
Email	
PLEASE ENTER THE TAX #'s (EIN's) FOR REQUESTED ACCESS	(comma-delimited):
123456789	Find
SELECT THE ORGANIZATIONS - TAX# - NPI BELOW FOR REQUE	ESTED ACCESS:
GENERAL CLINIC – 123456789 - 98765432111	Clear

New user requests are accepted within 24 hours. Once the request is approved you should get an email letting you know that your registration is active and you can then look up eligibility, authorizations, claims and download EOB's. If it has been 24 hours and you have not received a confirmation email please do try to log in, it may be that the confirmation email was stopped by a spam filter.

#### \*\*Important\*\*

You must use a Chrome browser when looking up information within the portal. Using any other kind of browser may not show you all of the detail screens.

### Looking up Eligibility

- 1) Click on the Eligibility tab
- 2) Click on Online Inquiry from the Options menu on the left side
- 3) Fill in the search fields with as much or as little information that you have and click the Search button
- 4) If an Eligibility is found and the Termination Date states 'Not Reported' then the member is currently eligible

Welcome	Claim	Claim Stat	us Paymen	t Elig	gibility A	uthoriz	ation \$	Support	Account Inf	o Logout				
OPT	TIONS		Eligibili	ity O	)nline Iı	nquir	y Resi	ult						8
			Please select a Payer and enter Member ID or the Member's First & Last Clear Name and DOB.									ear Search		
			06/11/2021			HEATTH	- Wie	ander id	Mouse	riist	Mickey		06/01/199	9
			00/11/2021		ADVANCED	TEALIN								
			RESULTS											
			Mick	ey N	1ouse (C	СН29	B8B)	is elig	ible for th	e entered	date of	service.		
			UNLESS	OTHER	WISE REQUIR	RED BY S	TATE LAW,	THIS NOTIO	CE IS NOT A G	JARANTEE OF F	AYMENT. BE	ENEFITS ARE	SUBJECT TO ALL	
			CONTRA	AS AD	ITS AND THE DITIONAL CL	MEMBER	E PROCESS	ON THE DAT	TE OF SERVICE	. ACCUMULATE	D AMOUNTS	SUCH AS DE	DUCTIBLE MAY	
			ELIGIBIL	ITY D	ETAILS									
			DEMOGR	APHIC	s									
			First Name	MI	Last Name	Suff	DOB	Addre	55	City	State	e ZIP Code	Contact Info	\$
			Mickey		Mouse		06/01/1999	123	Disney St	BROADBENT	OR	97414	5413234567	
			PLAN IN	FORM/	ATION									
			Plan Name		Member	Id	Inst	urance Type	e Effecti	ve Date	Terminat	tion Date		
			CCOA		CH29B8E	В	Grou	p Policy	05/01/2	020	Not Report	ed		<b>±</b>
			PHYSICL	ANS										
			Туре						Effecti	ve Date	Tern	nination Date	e	
			Primary Care F	Provider					05/01/2	020	Not R	eported		1
			Provider Na	ame			Address			City	State	ZIP Code	Contacts	
			KELLER, NAM	NCY									Not Reported	

#### Looking up Authorization and Referral requests

- 1) Click on the Authorization tab
- 2) Click on Online Inquiry from the Options menu on the left side
- 3) Fill in the search fields with as much or as little information that you have and click the Search button
- 4) If an authorization is found, clicking the Detail button will show more about the authorization
- 5) A printable PDF can be created by clicking on the PDF button on the upper right of the screen

Welcome Claim Claim Sta	tus Payment El	igibility Authorization	n Support Account In	1fo Logout		
OPTIONS ONLINE INQUIRY	Authorizat Please enter a Start E 06/08/2021	ions Inquiry n Auth No., a Memb nd Auth No 06/07/2021	er ID, or a First/Last/I Member ID CH29B8B	DOB First	Last	2ar Search DOB 06/01/1999
	MEMBER INFOR       First     MI       Mickey     J       AUTHORIZATION	RMATION Last Suff Mouse ONS	DOB     ID       06/01/1999     CH29B8B	Address 123 Disney St	City COQUILLE	State ZipCode OR 97423
	Show     10     ✓     er       Auth No     1234567891011     1     5 <th>Requester HOLLAND, MEGAN I entries</th> <th>Search</th> <th>h: Start</th> <th>nd 🔶 Status 20/2022 APPROV Previo</th> <th>Details ED O Nus 1 Next</th>	Requester HOLLAND, MEGAN I entries	Search	h: Start	nd 🔶 Status 20/2022 APPROV Previo	Details ED O Nus 1 Next

6) Once in the Detail screen of an authorization, click the Back button to return to the search

Authorizations Inquiry	Back	
AUTHORIZATION INFORMATION	Return to Inquiry Res	sults

## Looking up Claim Status

- 1) Click on the Claim Status tab
- 2) Click on Online Inquiry from the Options menu on the left side
- 3) Fill in the search fields with as much or as little information that you have and click the Search button
- 4) If a claim is found, clicking on the blue button at the end of a line will show the Claim/Payment Detail View

Welcome Claim Claim	Status Payment Elig	gibility /	Authorization	Support	Account Info	o Logout		_	
	Online Clain	n Statu	s Inquiry						
					· · · · · · · · · · · · · · · · · · ·		Sear	ch Ck	ear Export
	Account/Claim #:			Member Last				CH29B8	В
	Status	In Proc	•	Provider		•			
	Service From	03/12/202	1	Service To	06/11/2021	Ċ.			
	Drag a column header	and drop it h	here to group by						
	Received Service S	Status	Billing	Rendering	TaxID/NPI	Member ID/ Pat Ctl No	Member	Billed	Paid
	6/10/2021 6/7/2021 Pr	rocessing	BUENA VISTA CHARACTER CLINIC	DOCTOR STRANGE	93123456/ 11234567	CH29B8B/ 98765431	MOUSE, MICKEY	\$14.75	0
	5/16/2021 5/7/2021 Pr	rocessing	BUENA VISTA CHARACTER CLINIC	DOCTOR STRANGE	93123456/ 11234567	CH29B8B/ 98765431	MOUSE, MICKEY	\$14.75	0
		M 20	▼ items per	page				1 - 2 0	of 2 items

#### Looking up a payment

- 1) Click on the Payment tab
- 2) Click on Search from the Options menu on the left side
- 3) Fill in the search fields with as much or as little information that you have and click the Search button
- 4) If the payment is found, clicking on the Payer ICN automatically redirects the screen to the Online Claim Status Inquiry screen

Welcome Claim Claim S	Status Payment E	ligibility	Authoriza	tion Support	Account Info	Logout						
OPTIONS												
DOWNLOADS	Payment S	earch										
SEARCH							Search	1 Clea	ar Adv	anced		
	EFT/Check	#: 12345678	391011	Amount:			80		11.00			
	Account/Claim	#:		Member ID:								
		EFT/Che	ck Date 🔻	From:	05/12/2021 [	To: 06/11/	2021	3				
	Drag a column header and drop it here to group by that column											
	Status Account	DOS	Trans Date	Payer ICN	Member ID	Member Name	Billed	Paid_ Amt	Patient Resp	Short Amt.		
	Processed as Primary 825658576	5 4/24/2021	6/8/2021	20210604123006783	1 CH29B8B	MOUSE, MICKEY	\$14.75	\$14.75		\$0.00		
	Processed 825658576 as Primary	3/24/2021	6/8/2021	2021060489300678	9 DM29P8Y	DUCK, DONALD	\$121.89	\$0.00		\$121.89		
	Processed as Primary 825658576	4/19/2021	6/8/2021	20210604123004573	1 TT29B3A	BELL, TINKER	\$14.75	\$0.00		\$14.75		

### Downloading an Explanation of Payment (EOB)

- 1) Click on the Payment tab
- 2) Click on Download from the Options menu on the left side
- 3) It will default the From and To dates, these may be changed if necessary, click the Search button
- 4) Clicking on the <sup>\$10</sup> icon downloads the file in a .txt format
- 5) Clicking on the <sup>11</sup> icon opens the View Voucher screen which offers a print icon

Welco	ome Claim	Claim Sta	atus Paymer	t Eligibil	ity Authoriza	ition	Support	Account Info	Log	out			
-	OPTIONS		1										
DOWN	LOADS H		Paymer	it Down	loads								-
В	ATCH CRITE	RIA	Drag a colu	mn header a	ind drop it here to	o grou	p by that colu	umn					
Batch:			Check Date	Batch 🖓	EFT/Check #	$\nabla$	Organization	$\nabla$	Count	$\nabla$	Paid 7	Status 7	Batch Views
From:	05/12/2021		6/8/2021	2348737	12350619571		BUENA VISTA CH	IARACTER CLINIC		141	\$4,461.09	Accepted	<b>()</b>
To: Status:	06/26/2021	•	6/1/2021	2334881	123509175652		BUENA VISTA CH	ARACTER CLINIC		85	\$4,803.96	Ready for Download	<b>99</b>
			5/25/2021	2320675	123506389898		BUENA VISTA CH	IARACTER CLINIC		155	\$9,065.14	Accepted	<b>9</b>
	Clear Sea	rch	5/18/2021	2312555	123506155613		BUENA VISTA CH	ARACTER CLINIC		126	\$7,954.98	Accepted	<b>1 1</b>
				<b>i</b> ) ()	20 🔻	items	per page				1	- 4 of 4 iten	ns 🖒